



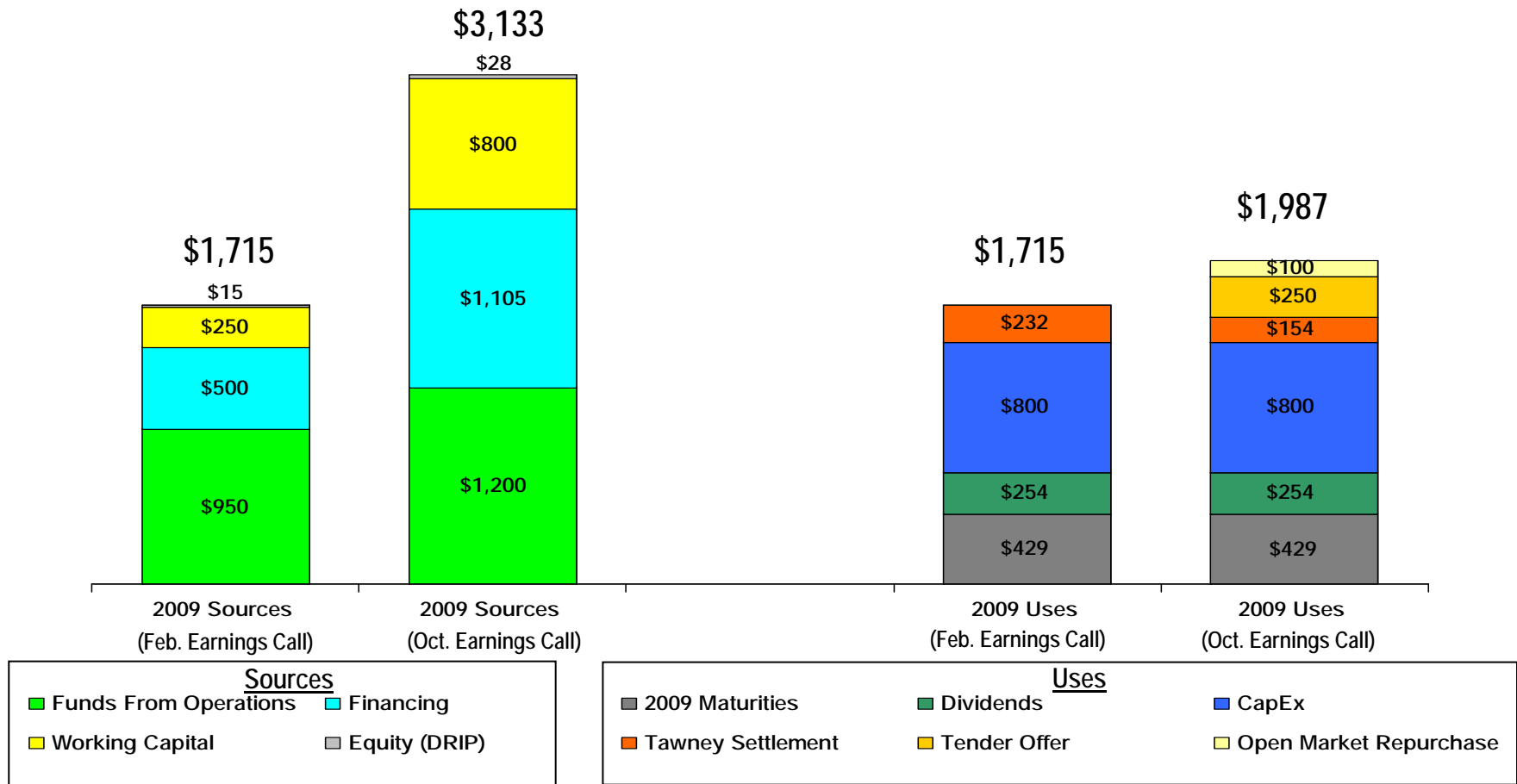
## NiSource Third Quarter 2009 Results & Business Update

*Supplemental Information  
October 30, 2009*



# 2009 Sources and Uses of Cash (\$M)

More than \$1.1B of Excess Liquidity in 2009



## Current Liquidity (\$M)

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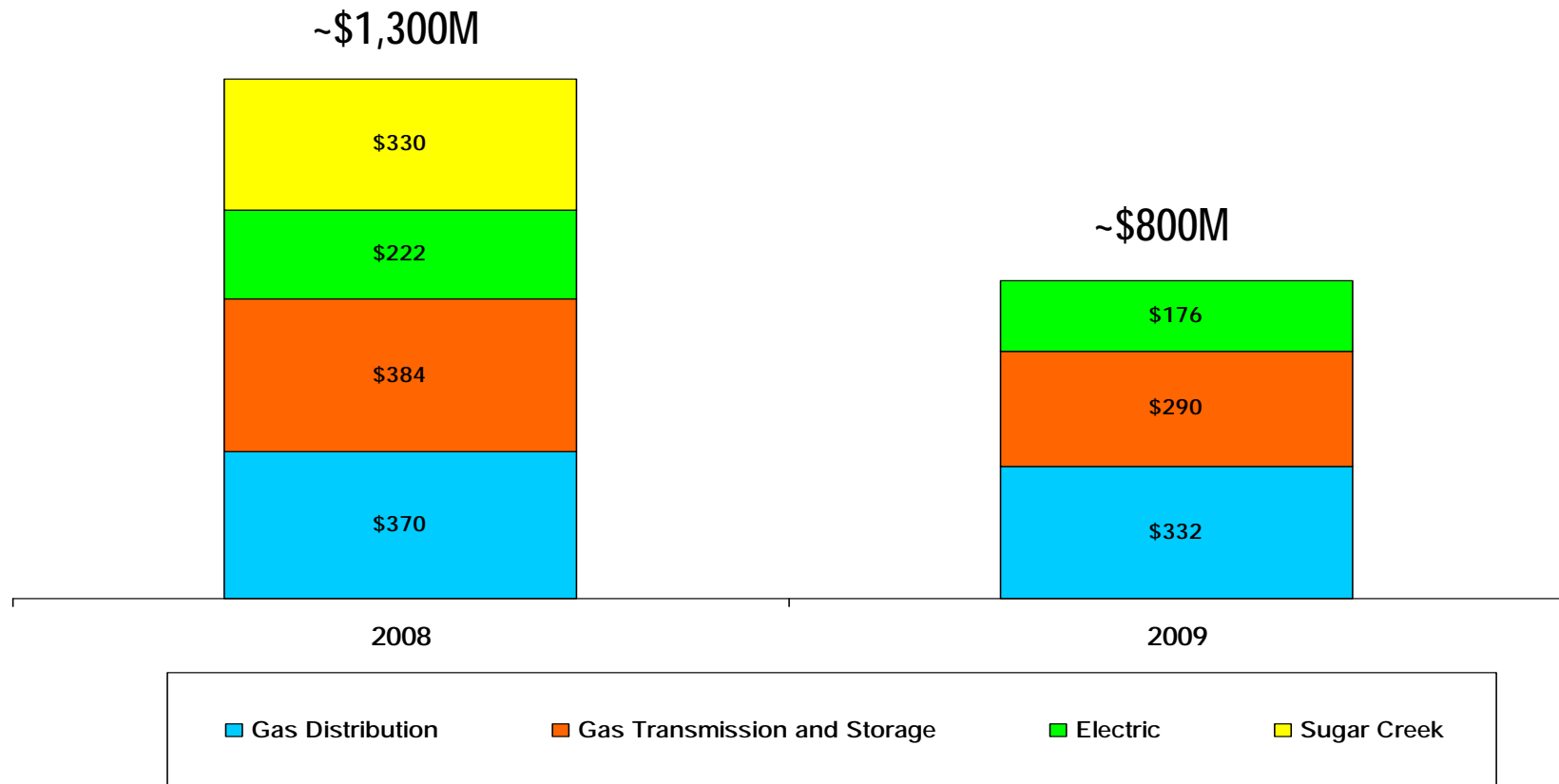
	<u>Actual 9/30/09</u>	<u>Maturity</u>
Committed Credit Facility	\$1,500	Jul 2011
<b>Less:</b>		
Drawn on Credit Facility	(200)	
Letters of Credit <sup>(1)</sup>	(150)	
<b>Add:</b>		
Cash & Equivalents	84	
<b>Net Available Liquidity</b>	<b>\$1,234</b>	

(1) Includes \$131.2M LC for Tawney Settlement

**NI's Liquidity Position is \$1.2B as of September 30**

# Capital Expenditures (\$M)

2009 Cap-Ex Program On-Track



Note: Average aggregate annual capital expenditures for the period 2003-2007 were approximately \$620M

# Key Path Forward Markers

