

Liquidity and Debt Detail as of Fourth Quarter 2018 (\$M)

Current Liquidity	Actual 12/31/2018	Maturity
Revolving Credit Facility	\$1,850	Nov. 28, 2021
Accounts Receivable Programs*	399	
Less:		
Drawn on Credit Facility	—	
Commercial Paper	978	
Accounts Receivable Programs Utilized	399	
L/C's Outstanding Under Credit Facility	10	
Add:		
Cash & Equivalents	113	
Net Available Liquidity	\$975	

Debt Detail	Balance	Wtd. Avg. Rate**	Wtd. Avg. Maturity
Long-Term Debt	\$7,030	4.57%	19 years
Commercial Paper	978	2.96%	61 days
A/R Program Borrowings	399	2.79%	1 month
Term Loan	600	3.07%	4.5 months
Capital Leases, Def Cost & Other	126	N/A	N/A
Total Debt	\$9,133		

* Represents the lesser of seasonal limit or maximum borrowings supportable by underlying receivables

** Represents coupon or current incremental borrowing rate; does not factor in fees and/or amortization of deferred charges

N/A = Not Applicable