

## Liquidity and Debt Detail as of Third Quarter 2018 (\$M)

| Current Liquidity                       | Actual<br>9/30/2018 | Maturity      |
|---|---------------------|---------------|
| Revolving Credit Facility               | \$1,850             | Nov. 28, 2021 |
| Accounts Receivable Programs*           | 265                 |               |
| <b>Less:</b>                            |                     |               |
| Drawn on Credit Facility                | —                   |               |
| Commercial Paper                        | 746                 |               |
| Accounts Receivable Programs Utilized   | 265                 |               |
| L/C's Outstanding Under Credit Facility | 10                  |               |
| <b>Add:</b>                             |                     |               |
| Cash & Equivalents                      | 42                  |               |
| <b>Net Available Liquidity</b>          | <b>\$1,136</b>      |               |

| Debt Detail                      | Balance        | Wtd. Avg. Rate** | Wtd. Avg. Maturity |
|----------------------------------|----------------|------------------|--------------------|
| Long-Term Debt                   | \$7,030        | 4.57%            | 19 years           |
| Commercial Paper                 | 746            | 2.57%            | 42 days            |
| A/R Program Borrowings           | 265            | 2.48%            | 1 month            |
| Term Loan                        | 600            | 2.79%            | 7 months           |
| Capital Leases, Def Cost & Other | 114            | N/A              | N/A                |
| <b>Total Debt</b>                | <b>\$8,754</b> |                  |                    |

\* Represents the lesser of seasonal limit or maximum borrowings supportable by underlying receivables

\*\* Represents coupon or current incremental borrowing rate; does not factor in fees and/or amortization of deferred charges

N/A = Not Applicable