

## Liquidity and Debt Detail as of Fourth Quarter 2019 (\$M)

Current Liquidity	Actual 12/31/2019	Maturity
Revolving Credit Facility	\$1,850	Feb. 20, 2024
Accounts Receivable Programs*	353	
<b>Less:</b>		
Drawn on Credit Facility	—	
Commercial Paper	570	
Accounts Receivable Programs Utilized	353	
L/C's Outstanding Under Credit Facility	10	
<b>Add:</b>		
Cash & Equivalents	139	
<b>Net Available Liquidity</b>	<b>\$1,409</b>	

Debt Detail	Balance	Wtd. Avg. Rate**	Wtd. Avg. Maturity
Long-Term Debt	\$7,739	4.40%	17 years
Commercial Paper	570	2.03%	44 days
A/R Program Borrowings	353	2.08%	1 month
Term Loan	850	2.40%	3.5 months
Capital Leases, Def Cost & Other	131	N/A	N/A
<b>Total Debt</b>	<b>\$9,643</b>		

\* Represents the lesser of seasonal limit or maximum borrowings supportable by underlying receivables

\*\* Represents coupon or current incremental borrowing rate; does not factor in fees and/or amortization of deferred charges

N/A = Not Applicable